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SEM Holdings Limited
澳達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9929)

COMPLETION ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
ACQUISITION OF PROPERTY

Reference is made to the announcement (the “**Announcement**”) of SEM Holdings Limited (the “**Company**”) dated 22 January 2021 in respect of the Acquisition. Capitalized terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise. The Board is pleased to announce that all the conditions in the Pre-Sale Agreement have been fulfilled. Completion of the Acquisition took place on 16 April 2021.

By Order of the Board
SEM Holdings Limited
Woo Chu Fai

Executive Director and Chief Executive Officer

Hong Kong, 16 April 2021

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Woo Chu Fai, Mr. Wun Chi Wai and Mr. Yu Chi Kwan as executive Directors; Mr. Wan Man Keung and Mrs. Kan Wan Wai Yee Mavis as non-executive Directors; and Mr. Lau Ping Cheung Kaizer, Dr. Sham Chung Ping Alain, BBS and Mr. May Tai Keung Nicholas as independent non-executive Directors.